

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

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April 14, 2005

Via UPS

Ms. Elizabeth Rolando
Chief Clerk
Illinois Commerce Commission
Leland Building
527 E. Capitol Avenue, 8th Floor
Springfield, IL 62701

Report

Re: Completion of Transaction – **Docket No. 04-0662**

Dear Ms. Rolando:

On November 8, 2004, GE Business Productivity Solutions, Inc. ("GEBPS") and Business Productivity Solutions, Inc. ("BPS"), by their attorneys, filed an Application regarding the transfer of substantially all of the assets of GEBPS, including its customer base, to BPS. BPS was required to obtain a new telecommunications authorization in order to acquire the GEBPS customers. BPS's request for authority to provide telecommunications services was approved on January 20, 2005. This letter is to advise the Commission that the transactions that were the subject of the Application have been consummated. BPS now holds the telecommunications authorization in Colorado and is now serving the former customers of GEBPS.

As described in the Application, the transaction has been transparent to customers as they are currently continuing to receive the same services pursuant to the same rates, terms and conditions. Please note that the Commission contact for BPS from this point forward is:

Catherine A. Murray, Manager, Regulatory Affairs, 730 Second Avenue South, Suite 900, Minneapolis, Minnesota 55402, (612) 436-1632, camurray@eschelon.com.

KELLEY DRYE & WARREN LLP

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Should there be any questions regarding this matter, or any further action required, please contact the undersigned at 202-955-9869.

Very truly yours,

A handwritten signature in black ink, appearing to read "Karly E. Baraga", written over the printed name.

Karly E. Baraga
Counsel to GEBPS and BPS